



FIAT CHRYSLER AUTOMOBILES

## Net debt/(cash) breakdown

Unaudited

	March 31, 2019			December 31, 2018		
	Group	Industrial activities	Financial services	Group	Industrial activities	Financial services
(€ billion)						
<b>Gross debt<sup>(1)</sup></b>	<b>15.4</b>	<b>12.9</b>	<b>2.5</b>	<b>14.7</b>	<b>11.7</b>	<b>3.0</b>
Financial receivables from jointly-controlled financial services companies	(0.2)	(0.2)	0.0	(0.2)	(0.2)	0.0
Derivatives (mark to market), net	(0.1)	(0.1)	0.0	(0.1)	(0.1)	0.0
Cash & marketable securities	(12.6)	(12.4)	(0.2)	(13.4)	(13.2)	(0.2)
<b>Net debt/(cash)</b>	<b>2.6</b>	<b>0.3</b>	<b>2.3</b>	<b>0.9</b>	<b>(1.9)</b>	<b>2.8</b>
Net industrial debt/(cash) from continuing operations (excluding Magneti Marelli) <sup>(2)</sup>		(0.4)			(1.8)	
Net industrial debt/(cash) from discontinued operations (Magneti Marelli) <sup>(2)</sup>		0.7			(0.1)	
<b>Net industrial debt/(cash)</b>		<b>0.3</b>			<b>(1.9)</b>	

Note: Amounts include Magneti Marelli unless otherwise stated and amounts may not add due to rounding.

(1) Amounts shown net of intersegment receivables/payables

(2) Includes net financial payables due from Magneti Marelli to other group companies of €0.7 billion as at March 31, 2019 (€0.4 billion as at December 31, 2018)



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## Gross debt breakdown

Unaudited

(€ billion)	Outstanding March 31, 2019	Outstanding December 31, 2018
Bank debt	4.8	5.3
Capital markets debt	8.2	8.1
Other debt	0.5	0.4
Lease liabilities <sup>(1)</sup>	1.4	0.3
<b>Cash maturities from continuing operations</b>	<b>14.8</b>	<b>14.1</b>
Cash maturities from discontinued operations	0.3	0.2
<b>Cash maturities (including Magneti Marelli)</b>	<b>15.1</b>	<b>14.3</b>
Asset-backed financing	0.3	0.5
Accruals	0.0	(0.1)
<b>Gross Debt</b>	<b>15.4</b>	<b>14.7</b>

Note: Amounts may not add due to rounding

(1) Adoption of IFRS 16 - Leases, effective January 1, 2019, resulted in an increase of Lease liabilities of €1.3 billion (€1.1 billion excluding Magneti Marelli). Finance leases previously included in Other debt have been reclassified to Lease liabilities.



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## Debt Maturity Schedule

Unaudited

Outstanding March 31, 2019	(€ billion)	9 Months 2019	2020	2021	2022	2023	Beyond
4.8	Bank debt	2.4	0.8	0.4	0.7	0.2	0.2
8.2	Capital markets debt	1.7	1.4	1.1	1.4	1.3	1.3
0.5	Other debt	0.4	—	—	—	—	—
1.4	Lease liabilities <sup>(1)</sup>	0.2	0.2	0.1	0.1	0.1	0.6
<b>14.8</b>	<b>Total Cash maturities from continuing operations<sup>(2)</sup></b>	<b>4.8</b>	<b>2.4</b>	<b>1.7</b>	<b>2.2</b>	<b>1.7</b>	<b>2.1</b>
0.3	Total Cash maturities from discontinued operations						
<b>15.1</b>	<b>Total Cash maturities (including Magneti Marelli)<sup>(2)</sup></b>						
12.6	Cash and Marketable securities <sup>(3)</sup>						
7.7	Undrawn committed credit lines						
<b>20.3</b>	<b>Total available liquidity (including Magneti Marelli)</b>						

Note: Amounts may not add due to rounding

(1) Adoption of IFRS 16 - Leases, effective January 1, 2019, resulted in an increase of Lease liabilities of €1.3 billion (€1.1 billion excluding Magneti Marelli). Finance leases previously included in Other debt have been reclassified to Lease liabilities.

(2) Amounts exclude accruals and asset-backed financing (€(0.3) billion at March 31, 2019).

(3) Amounts include cash and marketable securities relating to Magneti Marelli of €0.4 billion